



Ref: SEL/SGHPL/2025-26/230

Date: 30-01-2026

To,  
**BSE Limited**  
Department of Corporate Services  
P.J. Tower, Dalal Street,  
Mumbai - 400 001

To,  
**Catalyst Trusteeship Limited**  
(as "Debenture-Trustee")  
901, 9<sup>th</sup> Floor, Tower – B, Peninsula Business  
Park, Senapati Bapat Marg, Lower Parel (W),  
Mumbai – 400013.

**Sub: Compliance Certificate under Regulation 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015**

**Ref: Scrip Code - 976067 (SADBHAV GADAG HIGHWAY PRIVATE LIMITED)**

Dear Sir / Madam,

With reference to Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that the Company has made following payment of interest amount (Net of TDS), Principal and Redemption Premium which is due on 31<sup>st</sup> January, 2026 (As per the amended Debenture Trust Deed), in respect of the below mentioned Non-Convertible Debt Security.

ISIN	Nature of Payment	Amount in Rs. (Net of TDS)	Due date	Actual Date of payment
INE04AP07016	Interest	4,85,42,104	31-01-2026	29-01-2026
INE04AP07016	Principal	3,14,74,483	31-01-2026	29-01-2026
INE04AP07016	Redemption Premium	26,18,162	31-01-2026	29-01-2026
INE04AP07024	Interest	29,31,507	31-01-2026	29-01-2026
INE04AP07024	Principal	38,40,000	31-01-2026	29-01-2026
INE04AP07024	Redemption Premium	3,38,235	31-01-2026	29-01-2026
INE04AP07032	Interest	3,69,69,945	31-01-2026	29-01-2026
INE04AP07032	Principal	5,18,40,000	31-01-2026	29-01-2026
INE04AP07032	Redemption Premium	43,55,488	31-01-2026	29-01-2026

**SADBHAV GADAG HIGHWAY PRIVATE LIMITED**

CIN: U45309DL2018PTC335962

Regd Office: Block No. J - 59, Ground Floor, Saket, New Delhi: 110017, Phone: 011-40574213.

Email: [selinfo@sadbhav.co.in](mailto:selinfo@sadbhav.co.in), website: [www.sghpl.co.in](http://www.sghpl.co.in)





Note: The above payment has been made in accordance with the terms and conditions of the amended Debenture Trust Deed ("Amended DTD") executed on January 16, 2026 for which the in-principal approval has been received for modification of the terms of the Non-Convertible Debentures ("NCDs") vide approval dated January 16, 2026 from BSE.

Further, in accordance with the provisions of the Amended DTD, the Company is in process for application of the relevant ISIN.

You are requested to take above intimation on records.

Thanking You,

Yours faithfully,

**For, Sadbhav Gadag Highway Private Limited**

**Shashin V. Patel**

**Director**

**DIN: 00048328**

CC: To,

1. Acuité Ratings & Research Limited



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